



APT PACKAGING LTD

Gut No. 76, village Pangra, Paithan Road, Tq. Paithan,
Dist Aurangabad, Maharashtra state of India -431106
Website:- WWW.aptpackaging.in Cont:- +91-9960100449

CIN:- L24100MH1980PLC022746
Ref No. Ref No. APT/2025-26/CS/46

email:- complianceexecutive@aptpackaging.in
Date:19 -01-2026

To,
THE CORPORATE SERVICE DEPT.
BOMBAY STOCK EXCHANGE LTD,
P.J.TOWER, DALAL STREET,
FORT, MUMBAI 400001
SCRIP CODE:- 506979

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended as on 31st December, 2025.

Company Name: APT Packaging Limited

Dear Sir/ Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares (fully paid-up), for the quarter ended 31st December, 2025.

The report has been signed by Mr. Ganesh Palve & Associates, Practicing Company Secretaries. This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

For APT Packaging Ltd

JYOTI S BAJPAI
COMPANY SECRETARY &
COMPLIANCE OFFICER
M. No. ACS 69024
Encl:- Certificate of PCS



GANESH PALVE & ASSOCIATES

Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

For the Quarter Ended:-	31 st December, 2025
ISIN:	INE046E01025
Face Value :	10/-
Name of the Company:	APT PACKAGING LIMITED
Registered Office Address:	Gut No. 76, Village Pangra, Paithan Road, Tq. Paithan, Dist. Aurangabad, Maharashtra, India - 431106
Correspondence Address:	Office No. 251, Second Floor, Golden City Center, Near Prozone Mall, Chikalthana MIDC Area, Aurangabad - 431007
Telephone & Fax Nos.:	+91-9607207306
E-mail:	complianceexecutive@aptpackaging.in
Names of the Stock Exchanges where the company's securities are listed :	BSE Limited

Sr. No.	Particular	Number of the Share	% of Total issued Cap.
1	Issued Capital	12636417	100
2	Listed Capital (Exchange-wise)	11813467	
3	Held in dematerialized form in CDSL	9474849	74.63/
4	Held in dematerialized form in NSDL	1123839	08.93/
5	Physical	1214779	09.93/
6	Total No. of shares (3+4+5)	11813467	93.00
7	Total No of security holders as on end of the quarter	10289	-

Reasons for difference if any,
Between (1&2) , (1&6)

Unsubscribed Shares (822950)

Between (2&6)

Nil

Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
-	-	-	-	-	-	-

1. Total 6600000 equity shares has been issued for subscription pursuant to preferential allotment and as per in-principle approval received from BSE vide their letter No.LOD /PREF/AM/FIP/150/2025-26 of dated 6th May, 2025.

2. Total 6550000 equity shares has listed as per approval from BSE vide their letter No. LOD/PREF/VK/FIP/369/2025-26 of dated 18th June, 2025.

3. Out of 6600000 issued capital 50000 equity shares have not been subscribed by the holders and hence considered un-subscribed portion of capital in addition to existing un-subscribed capital (772950) of the company. So old plus new unsubscribed capital is 822950 and 65,50,000 equity shares of Rs. 10/- each issued at a premium of Rs.20/- to Promoters and Non Promoters on a preferential basis . These shares are ranking pari-passu with the old equity shares of the company vide Notice No 20250710-29 of dated 10th July, 2025 (Trading approval of BSE).

4. All Reconciliation of Share Capital report presented as per Quarterly Data received from MUFG intime India Pvt Ltd (R&T) of the company from time to time and per BENPOS from NSDL & CDSL for the each Quarter.

Note:- All above shares has been allotted pursuant to approval of share holders in Extraordinary general meeting held on 16th April, 2025 and in-principle approval of BSE and listing approval as above.

Register of Members is updated (Yes /No) **YES**
If not, updated up to which date

Reference of previous quarter with regards to excess dematerialized shares, if any. **NO**

Has the company resolved the matter mentioned above Above in the current quarter? If not, reason why? **YES**

Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

TOTAL NO. OF DEMAT REQUESTS	NO. OF REQU ESTS	NO.OF SHAR ES	REASONS FOR DELAY
Confirmed after 21 Days	NIL	NIL	NIL
Pending From Date of Generation	13	1408	Reason for Delay:- 1. Letters sent to Registered shareholder towards confirmation of signature and dematerialization of shares 2. Late receipt of physical documents from DP. 3.Mismatch of details available on the share certificate with master data. 4.Stop Transfer by the share holder / Third Party. 5.Non availability of signature of shareholders at RTA's end. 6.Remat requested will be processed /confirmed within 30 day

Name, Telephone & Fax No. of the
Compliance Officer of the Co.

JYOTI SURESH BAJPAI
+91-9607207306

Name, Address, Tel. & Fax No.,
Appointment of common agency
for share registry work

M/s. MUFG Intime India Private Limited*
C-101, Tower C, 247 Park, L.B.S. Marg,
Vikhroli (W), Mumbai – 400 083

Any other detail that the auditor may like to provide.

Note:- All above shares has been allotted pursuant to approval of share holders in Extraordinary general meeting held on 16th April, 2025 and in-principle approval of BSE and listing approval as above. Total 4312* equity shares still under suspense and kept to APT Packaging Ltd Securities suspense account maintained with HDFC Bank Ltd, Aurangabad in account No. 1301240006224148.

for **GANESH PALVE & ASSOCIATES**
Company Secretaries



Mr. Ganesh Palve
(Proprietor)

ACS. No: 42980

CP No: 23264

PRN. 4165/2023

UDIN- A042980G003362406

Date: 19th Jan, 2026

Place: Aurangabad

A.bad.- flat no -007,plot no 06, sai-jagnath apt, ranjit nagar,kalda corner, aurangabad-431001.

Pune- flat no.01, shakuntal apt, near karve statue, kothrud, pune

E-mail: csganeshpalve@gmail.com, p.no-7020332255 / 9923465648